## WORKSHOP JOB

TO CREATE A NEW WORKSHOP JOB GO TO WORKSHOP->MAIN WORKSHOP SELECT NEW JOB AT BOTTOM LEFT



ALTERNATIVELY IF YOU ARE USING THE PLANNER GO WORKSHOP > PLANNER.

FIND WHAT DAY YOU WANT TO BOOK JOB IN FOR, HIGHLIGHT THIS DAY AND SELECT "NEW JOB".

🚜 C9 Workshop		
F2 Main Chat Spares	F4 8 F5 F6 F6 F7 50 F7 50 Units	Contacts Pt
● ▲ Main <u>W</u> orkshop <u>E</u> stimates <u>D</u> eposits Warranty	<ul> <li>Plan By Receive Date</li> <li>Plan By Start Date</li> <li>Plan By Promise Date</li> <li>I Show Picked Up I Show Completed</li> <li>Mechanic:</li> </ul>	Job No. Sta
Scheduler Planner Open P/Os Browser Reports	Show all locations           < < October - 2023         > >>           Su Mo Tu We Th Fr Sa         1         2         3         4         5         6         7           1         2         3         4         5         6         7           8         9         10         11         12         13         14           15         16         17         18         19         20         21           22         23         24         25         26         27         28           29         30         31         14         15         16         16         17         18         19         20         21	
<u>Utilities</u> Main <u>W</u> orkshop <u>E</u> stimates     Planner     Schedulor	<prior next="" week="">&gt; Today OK Cancel</prior>	
⊴cheodier √obs Warranty	View Job Modify Job New Job Reschedule Move Items: (A)	
	Receive Time:     -:15     +:15       NOTES       Add     Modify     Delete	

## CLICK SELECT CUSTOMER AND SELECT THE CUSTOMER FROM THE LIST OR ADD A NEW CUSTOMER

æ6	Add a new Job	
New Job - <u>G</u> eneral <u>D</u> etails <u>C</u> heck Lists		
This job is based on Estimates:	Select Estimates	Web Booking Merge
The Dealership     Customer		
Insurance Job: Select In	Isurer	
Claim Number.		
<ul> <li><u>N</u>o Unit for this job</li> </ul>		
Select Unit Later		
🔿 <u>U</u> nit		
Select work type 1	Select work type 2	last med time 2

Туре	Code	Name	Mobile	Phone (Main)	Address
Cash	AAAC	AAA CONCRETE PUMPING - FXD	owe	0422113720	8 PANTHEON A
Cash	AAPE	AA & PE ROWE		0418928283	20 REVERIE ME
Cash	AARC	CHERRINGTON, AARON		0408052245	7 LOWLANDS
Cash	AARE	AAREND FRANCOIS LE ROUX			36 HIBBERTIA F
Cash	AARO	AARON DAVID FLOOD			132 MCLARTY \$
Cash	AARO0	AARON DEAN - XVS650		0427256615	2 QUORN CL H
Cash	AARO1	AARON GARY HOEK YAMYFM70	0		3 RAINBIRD ST
Cash	AARO10	AARON MATTHEW BOLWELL Y	AMY		3 SNAPPER LO
Cash	AARO11	AARON MCMAHON YAMYZF450	F		189 WEST ROA
Cash	AARO12	AARON R GORBUNOW - HON X	R25	0477346619	8 HARRIS ST F
Cash	AARO13	AARON RICHARD HOLBROOK			U2/ 9 HACKETT
Cash	AARO14	AARON ROBERT LEA		0410661131	LOT 1 PATTER:
Cash	AARO15	AARON SKALECKI KTM50SXM			96 VIAVISTA DF
Cash	AARO16	AARON TOM JAMES KTM125SX			10 PURCELL G/
Cash	AARO17	AARON TRUEMAN - HD 883		0432901118	15/48 HAVELOC
Cash	AARO18	AARON W LEWIS - YZF R1			3 SUSSEX PLAC
Cash	AARO19	AARON WRIGHT - M109R		0426151608	20 KENTON WA
Cash	AARO2	AARON J DAVIS - WR450F		0417789095	58 THATCHER
Cash	AARO20	AARON		95820472	
					7 H V
				Press ESC for Dealership in	h

SELECT CUSTOMRE UNIT FROM LIST OF OWNED UNITS OR ADD NEW UNIT IF UNIT IS NOT IN LIST AND YOU HAVE THE VIN

🖦 Browse Units 🛛 🔀							
By Reference By Rego All units currently owned by AARON J DAVIS - WR450F							
Reference	Type Ma	ake	Model	Year	Reg	Colour	A
005226	YA	MAHA	WR450FF		1HP262		
							D
Lookup:					Press ESC for	more options	Y AV
<u>V</u> iew	Filter:		•				Select
Add New Unit			Unit is on an op	en deal			Close

YOU CAN ONLY ADD A NEW UNIT IF YOU HAVE A VIN. IF YOU DO NOT HAVE THE VIN OR IF IT IS NOT AN ENTIRE UNIT (IE. THE CUSTOMER IS ONLY BRINGING IN A WHEEL OR FORK LEGS) SELECT CLOSE AND THEN "SELECT UNIT LATER" IF IT IS A COMPLETE MOTORCYCLE BUT YOU DON'T HAVE THE VIN OR "NO UNIT FOR THIS JOB" IF IT IS NOT A COMPLETE MOTORCYCLE.

Claim Number:
<ul> <li>No Unit for this job</li> <li>Select Unit Later</li> <li>Unit</li> </ul>
Types: <unknown></unknown>

SELECT WORK TYPES FOR PRE-DETERMINED INFORMATION RELATING TO THE WORK BEING DONE. YOU CAN SELECT UP TO 3 WORK TYPES. SET THE DATE THE JOB IS DUE TO START VIA START DATE AND USING THE BUTTON TO THE RIGHT OF THE FIELD. SET DATE UNIT TO BE BOOKED INTO SHOP TO DETERMINE DATE THE UNIT WILL BE DROPPED OFF BY CUSTOMER. SET PROMISE DATE FOR WHEN CUSTOMER WANTS TO HAVE THE BIKE FINISHED. SELECT THE STATUS OF THE JOB – BOOKING ONLY WILL TRIGGER A BOOKING REMINDER FOR THE CUSTOMER – RECEIVED BUT DOES NOT START INDICATES THE BIKE IS HERE BUT NOT BEING WORKED ON YET- JOB STARTS IMMEDIATELY INDICATES THE JOB WILL START IN THE NEXT DAY OR SO – WORK ALREADY COMPLETED IS GENERALLY USED OFR PD JOBS OR TYRE FITMENT JOBS (USUALLY JOBS WHERE THE CUSTOMER IS WAITING IN THE SHOP). SELECT PRINT JOB CARD IF YOU ARE READY TO PRINT A PHYSICAL COPY. EFFORT FOR PLANNING IS TO BE FILLED OUT TO GIVE A GUIDELINE (BEST GUESS) OF TIME REQUIRED TO COMPLETE THE JOB. THIS IS FOR PLANNING PURPOSES ONLY.

anto Add a new Job	×
New Job - General Details Check Lists	
This job is based on Estimates: Select Estimates Web Booking Merge	
O The Dealership         Select Customer         AARON J DAVIS - WR45           ● Customer         Unit/Job Dropped Off By:         AARON J DAVIS - WR45	
Insurance Job: <u>Select Insurer</u> Not an insurance job Claim Number:	
No Unit for this job         Eind unit         YAMAHA WR450FF (1HP262)           Select Unit Later         Current Odo:         0         Unit Recall Date:            Unit         Current Hour:         0.0         0         0         0	
Types: <ur> <li>Select work type 1</li> <li>Select work type 2</li> <li>Select work type 3</li> <li>Short Description</li> <li>Status</li> <li>Order Nbr:</li> <li>Default Labour Rate: " None Selected " Select Clear</li> </ur>	
Start date:       29/8/2023       Promise Date:       :          Date+Time Unit booked into the shop:       29/8/2023       :        Effort (for planning):         Booking Only - work will not start immediately       Scheduled Mechanic:          Received - but work doesn't start yet       Upfront Initial Cash Payment:       \$0.00         Work starts immediately       Einal Eved Price:	
Job already completed. (Labour+Parts to be added)	
Frint Repair Authority 2 Copies     Pre sales Assembly (pass cost onto eventual buyer)     Email one of the authority forms     Print Pick List for Parts Already Sold to Job     Print Label	
Location: Change Main Store Key Location	
Weekly Planner Create Job Cancel	J

SELECT DETAILS AT THE TOP OF THE JOB CARD TO ENTER ANY FURTHER INFORMATION REQUIRED. ENTER ANY SPECIAL INSTRUCTIONS OR EXTRA ITEMS THAT REQUIRE ATTENTION ON THIS SCREEN AND CLICK CREATE JOB.

